

# **SERVICE & SUPPORT**



## **OUR SERVICE & SOLUTION EXPERTS**

Caltrol is made up of our service and solution experts. Our engineers are available to offer comprehensive, integrated solutions designed to meet the toughest process control challenges.

#### **EMERSON LIFECYCLE SERVICES**

- FM Certification Program of local service centers provides FM compliant repair capability
- Emerson sponsored service center Quality Audits
- ISO 9001 Certified QuickShip Manufacturing for specialty/short lead-time
- Factory specified and certified NIST traceable calibration/test equipment
- Inline Maching capabilities
- Only utilize OEM parts for repairs
- State-of-the-art Diagnostic tools:
- AMS<sup>™</sup> Suite: Intelligent Device Manager
- ValveLink™ Software
- FlowScanner<sup>™</sup> 6000/OL2
- · Valve Seat Leak Detection
- TREX Handheld Communicators
- · Spray Nozzle Tester

### AIR-OPERATED VALVE SERVICES

- · Diagnostic Testing: data collection and analysis. Remote monitoring and analysis also available for customers who have implemented Emerson's Valve Asset Monitoring
- Factory Engineering Support with access to OEM drawings
- Tubing and fittings removal and installation
- · Actuator removal and installation
- · Actuator Inspections, PM's, and rebuilds
- AOV Accessories: PM's, Troubleshooting, and replacements (Positioner, Trip Valve, I/P, Regulator, Solenoid, Limit Switches, etc.)
- Calibrate, Bench Set, & Stroke Actuator & Accessories
- · Valve and Actuator Troubleshooting & Repair

# REPAIR PROCEDURES

• Our Technicians follow repair procedures that are performed to OEM specifications and Manufacturer's recommendations

#### GLOBAL VALVE TRACKER

• Online portal access to asset repair status, documentation, and history

## MOTOR-OPERATED VALVE SERVICES

- Electrical Terminations / Determinations
- Actuator Removal and Installation
- Electric Actuator PM's: external inspection, grease samples, stem lube, switch compartment inspection, mounting bolt torque
- · Electric Actuator Rebuilds
- · Actuator Accessory PM's
- Install Local Controlling Devices i.e. Dead-Man Switches & Jumpers
- Set-up Operator electrically using M&TE, Limit Switch and Torque Switch adjustments
- Valve and Actuator Troubleshooting & Repair

# PROCESS PRESSURE & SAFETY RELIEF VALVES

- National Board Certified Safety/Relief Valve Repair
- Vacuum Relief Valves
- Natural Gas, Steam, Liquid, Sanitary Regulators
- Tank Blanketing Regulators
- Detonation & Flame Arrestors
- Explosion Vents
- Tank Hatches & Vent Valves
- · Rupture Disks

# INSTRUMENT CALIBRATIONS AND VALIDATIONS

- Precise calibration at your local Emerson Service Center or onsite
  - · Obtain Calibration Certificates as required by vour industry
  - Ensure calibration is consistent with ISO 10474 3.1B or EN 10204 3.1
  - · In-house systems are designed to meet the intent of ANSI Z540-
  - 1-1994
  - · Receive "as found" inspection and "as left" data
  - · Ensure calibration and validation is consistent with ISO 10474 2.1 or EN
  - 10204.2.1
- · Measuring methods and test equipment used in inspection and validation are traceable to NIST

# ASSET OPTIMIZATION PROGRAM

• Storage and inventory management of spare valve and actuator assets

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#### ACTUATION AND VALVE SERVICES

- Manual and Automated Gate, Globe & Check Valve Repair
- High-Pressure Pressure Seal Valve Repair
- Ball & Butterfly Valve Repair
- Lubricated and Lined Plug Valve
- Check Valve repair and Diagnostic
- · ASME Section IX Certified Welders
- Post-Weld Heat-Treat Services
- Hydraulic Bolt-Torque Capabilities
- PMI, UT Thickness, and Hardness **Testing Capabilities**
- Part Fabrication
- Pressure Seal (metal) and gasket fabrication
- Start Up & Commissioning Services

#### ENGINEERED SOLUTIONS

- Bad Actor Application Review
- Predictive Maintenance Optimization
- Packing Program Evaluation
- Obsolescence Planning
- Severe Service Review
- System Controllability and Variability reduction services

# SERVING THE SOUTHWEST US & **HAWAII**



**Emerson Lifecycle Service Locations** Benicia, CA | Paramount CA

# **INDUSTRY PRODUCTS & SOLUTIONS**

CONTROL & SAFETY SYSTEM SOLUTIONS

MECHANICAL RELIABILITY SOLUTIONS

**VALVES & AUTOMATION** INSTRUMENTATION

PRESSURE REGULATORS

FLOW & MEASUREMENT SOLUTIONS

WATER & WASTEWATER SOLUTIONS

PROCESS PUMPS & EQUIP-MENT

ENGIINE & COMPRESSOR CONTROLS: (Through SPARTECH, Caltrol's Joint Venture with Spartan Controls)

ASSET MANAGEMENT EDUCATIONAL SERVICES

24/7 SERVICE (877) 827-8132 WWW.CALTROL.COM





8AM-5PM M-F AND EMERGENCY 24/7 SUPPPORT CALL TOLL FREE (877) 827-8131



# **SERVICE & SUPPORT**



#### WORLD-CLASS CUSTOMER SERVICE

- · Dedicated Repair Coordinators and Repair Sales
- 24/7/365 on-call support
- Multiple service facilities
- Local technicians are immediately available, on short notice, year-round.
- We can provide very fast response times during unplanned events.

#### OEM CERTIFIED REPAIRS

- OEM Certified repairs for all Emerson brand valves and actuators
- Fisher, Bettis, Vanessa, Yarway, Clarkson, KTM, K-Lok, Keystone, Sempell, Hancock, Neotecha, Fasani, Raimondi, Rovalve, Morin, A.E. Valves, Biffi, EI
- Anderson Greenwood, Crosby, Enardo, Varec, Penberthy

#### FIELD SERVICE TRAILERS

- Dedicated Outage Managers, Repair Coordinators & Service Sales
- 24/7/365 on-call support
- Multiple service facilities
- Local technicians available, on short notice, year-round.
- Fast response times during unplanned events.
- NBIC VR Certified: Technicians can test, repair and re-certify as required using calibrated instruments.
- · Full field repair capabilities including valve industry specialized testing and in-line repair equipment, mobile machine shop with lathe, portable lapping equipment, calibration instruments, and maintenance reliability software.
- 45' Gooseneck trailer- full capacity mobile unit with lathe and sandblaster
- 25' trailer- full capacity mobile unit with lathe and sandblaster
- 4- Utility trucks with test stands
- 3 Ton Crane Truck





#### **OUTCOME-BASED SERVICES**

#### WHAT IS IT?

- A unique, 7-step outage planning process for scope identification, quoting and execution.
- Accurate health reports of both actuator and
- Focus on which actuators / valves need to be pulled or repaired rather than pulling or repairing all
- Identify parts needed and scope of repairs
- Improved budget and schedule accuracy; scope growth and discovery items are signifivantly
- · Decreased unscheduled, nexpected, and non-budgeted repairs by detecting problem valves prior to failure

#### **DESIRED OUTCOMES**

- · Predictability Outage scope, schedule, and
- Reliability Early detection of failures
- Efficiency Improved asset performance
- Root cause analysis, empirical test data, solutions

# ADDRESS KEY MILESTONES WHEN PREPARING FOR AN OUTAGE

- Work Scope Defined
- Work Package Planning
- Scheduling
- · Budget development
- · Resource loading

# NON-INTRUSIVE DIAGNOSTIC TEST METHODS:

- · Ultrasonic Seat Leak Detection
- · AOV Diagnostics
- · MOV Diagnostics
- Check Valve Diagnostics
- · Relief Valve Set Pressure Verification and Re-cerification







#### OUTAGE EXCELLENCE PROGRAM

With our time-proven maintenance programs and resources, we can help to implement an outage excellence plan that

#### PROJECT MANAGEMENT

- · Pre-outage planning for all valve types
- Work-scope scrub
- Work package development
- Schedule Development
- Readiness assessments
- Walk down Parts verification
- BOM and Spec Sheet updates
- Risk Assessments and contingency
- HIT (High Impact Team) meetings

#### **OUTAGE EXECUTION**

- · Field and Shop repairs for all valve types
- · Diagnostic Testing
- Status Reporting
- Pre-job briefs
- Turnover
- Behavior Observations
- Condition Reporting
- Schedule adherence
- Schedule optimization

- · Realtime status updates through online portal
- Digital Repair condition reporting with
- Internal QC verification documentation
- · Delay reporting to be used for constraint removal
- Real-time Budget Forecasting
- Internal burn-down curve reporting

# INTEGRATED VALVE TEAM WAR ROOM -CONTINUOUS IMPROVEMENT

- · Ongoing documentation of lessons learned
- Gap analysis with action plan implementation
- · Post-Outage Critiques to capture lessons
- · Fleet Summit meetings to include all sites/ corporate for information sharing
- Procedure Adherence Program

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Human Performance Improvement Plan

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